



# NAEA EDUCATION FOUNDATION

# 2024 ANNUAL REPORT

*INVESTING IN THE FUTURE OF ENROLLED AGENTS*



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GET INVOLVED, CONTRIBUTOR  
THANK YOU AND BOARD OF  
TRUSTEES

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# 2024 ANNUAL REPORT



**The National Association of Enrolled Agents Education Foundation** has expanded awareness and engagement among supporters and tax professionals.

Thanks to our donors and supporters, we have reached more than 1,000 enrolled agents and aspiring enrolled agents, educators, and others in the tax profession.





# SCHOLARSHIP APPLICATIONS & AWARDS

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There were two scholarship application windows during the 2024 calendar year.

- **250 applications** submitted
- **100 scholarships** awarded





# SCHOLARSHIPS AWARDED

55

Special Enrollment Exam Prep  
Courses

21

Special Enrollment Exam  
Testing Fees

24

National Tax Practice Institute  
(NTPI (Level 1))

# \$22,939

# 221

RAISED

INDIVIDUAL  
DONORS

*A 38% INCREASE FROM LAST YEAR, UP FROM \$16,590*

## FUNDRAISING

We **continue to receive strong support** from NAEA members and exam course providers.

Thank you to **Gleim, Surgent, and Passkey through Hock International**, for their support.

The NAEA Education Foundation is a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code.

All donations are tax-deductible to the full extent permitted by law.



# CAREER OUTREACH

We attended the 2024 Teachers of Accounting at Two Year Colleges (TACTYC) in Washington, DC Conference May 16-18, 2024 as an opportunity to promote the enrolled agent career opportunities available to community college students.



*NAEA's Education Foundation Booth promoting opportunities for EAs during the 50th Annual TACTYC 2024.*

# QUARTERLY VIRTUAL CAREER PANEL DISCUSSIONS



The NAEA-EF continues to host **quarterly virtual EA Career panel discussions** to expand awareness of the EA profession.

## NAEA YouTube Channel Statistic Highlights

**5K**

**VIEWS**

18% more than previous year

**886**

**WATCH TIME (HOURS)**

42% more than previous year

**188**

**SUBSCRIBERS**

27% more than the previous year



# GET INVOLVED

- Join an NAEA Education Foundation Committee
- Do an EA career presentation to high school or college students
- Volunteer in your community

Email [naea-ef@naea.org](mailto:naea-ef@naea.org) for more information!



*Bill Nemeth, EA (Immediate Past Chair & Secretary)*



Thank you for your support in 2024! We look forward to more exciting things in the coming year.

## NAEA EDUCATION FOUNDATION BOARD OF TRUSTEES

- Jim Adelman, EA (Chair)
- Ericka Williams, EA (Chair-Elect)
- Bill Nemeth, EA (Immediate Past Chair & Secretary)
- Patti Kappen, EA (Treasurer)
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- Anisha Bailey, EA
- Joni Cappuccio, EA
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