

**NAEA**

› National Association  
of Enrolled Agents

*Connections. Clarity. Success.*

# New Member Webinar

**September 5, 2024**



Welcome

WILLKOMMEN

欢迎

स्वागत

BIENVENIDA

WELCOME

BIENVENUE ようこそ

добро пожаловать

ترحيب

BEM-VINDO

# Navigating the NAEA Website



To view your membership term information or to renew your membership, select Subscriptions from the menu on the left.  
To renew, select the Renew link in the Membership Item from the Subscriptions page.

## [Member Profile](#)

### Subscriptions

WELCOME, KELLI

- Account
- CE Portal
- Log Out



Kelli Comegys

Subscriptions

My Info

Badges

Orders

Payment Methods

Address Book

### Active



#### NAEA Regular Membership

[Manage](#) | [Renew](#)

Term Start Date: 11/24/2021

Term End Date: 11/23/2022



#### No State Affiliate (former CA / None)

Same information as NAEA Regular Membership

[Accessing Benefits](#)

[Renewing](#)

[CE Portal](#)

[Get Involved Form](#)

*New Member Page (Coming soon!)*

# Continuing Education

Your one stop shop for continuing education needs no matter your expertise level or learning style.

## Free Monthly Member Webinars

Members get access to monthly webinars for networking and CE!

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## On-Demand Library

The NAEA Continuing Education Portal offers a wide variety of education topics at every learning level.

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## Live Events

Come meet NAEA in person at a live event! Network, learn, and engage with your peers and colleagues at an upcoming NAEA event.

# Upcoming Events

## 2024 NTPI Level 3

Virtual

November 13-15, 2024

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## 2025 Capitol Hill Fly-In

Washington, D.C.

May 13 - 14, 2025

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## Schuldiner/Smollan Leadership Academy (SSLA)

Washington, DC

May 15-16, 2025

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## 2025 Tax Summit

Salt Lake City, UT

July 28-30, 2025

- Statute of Limitations (SOLs)
- The IRS Examination Process
- The IRS Collection Process
- The Audit Reconsideration Process
- Financial Analysis Process
- Trust Fund Recovery Penalty Process
- Offers in Compromise
- Collection and Examination Appeals
- IRS Transcript Analysis
- Penalty Abatement Strategies
- Non-Filers and SFR Assessments
- Basic Installment Agreements
- Ethics
- FOIA Requests
- Internal Revenue Manual
- Introduction to Criminal Tax
- Bankruptcy and Taxes
- Lien Defenses
- Spousal Relief
- Tax Research and Resources
- Managing Confidential Client Data
- Case Management Strategies
- Marketing

Additional learning opportunities include Ask the Expert Webinars, NTPI Roundtables, and graduate topic webinars.

## **National Tax Practice Institute® (NTPI)**

In order to enroll in the National Tax Practice Institute™ (NTPI®), you must be an enrolled agent\*, CPA, or tax attorney.





Welcome to the new  
**NAEA Continuing Education Portal**

**Step 1**

Sign up for a NAEA Account in order to register for the NAEA CE Portal. If you've already registered, please proceed to Step 2!

Create an Account

**Step 2**

Provide your PTIN and Legal Name, if different than the name on your account, if you would like to receive continuing education credit for the courses taken by the IRS.

Add Your PTIN

**Step 3**

Select the course and follow the online payment process.

Explore Courses

**Complete the survey and assessment at the end to receive continuing education credit and your Certificate of Completion!**

Our virtual offerings allow you to learn at your own pace on your own schedule without the cost of travel and travel-related expenses. You will earn valuable CE credits at your convenience. We offer a wide array of webinars, online study courses (both self-study and facilitated) and EA Journal education to meet you where you are. Our virtual offerings include timely content offered in a convenient format for the busiest tax professional.

**Need Help?**

Path has some great support built right in. Just click on the question mark in the blue circle located in the bottom right of your screen. There are lots of great resources there, but if you can't find what you're looking for, reach out to the NAEA at [education@naea.org](mailto:education@naea.org) or call us at (202) 822-6232.

Search Entire Catalog

My Content

Click here for the CE  
Portal FAQs

NAEA Career Center

# Continuing Education Portal

[www.pathlms.com/naea](http://www.pathlms.com/naea)

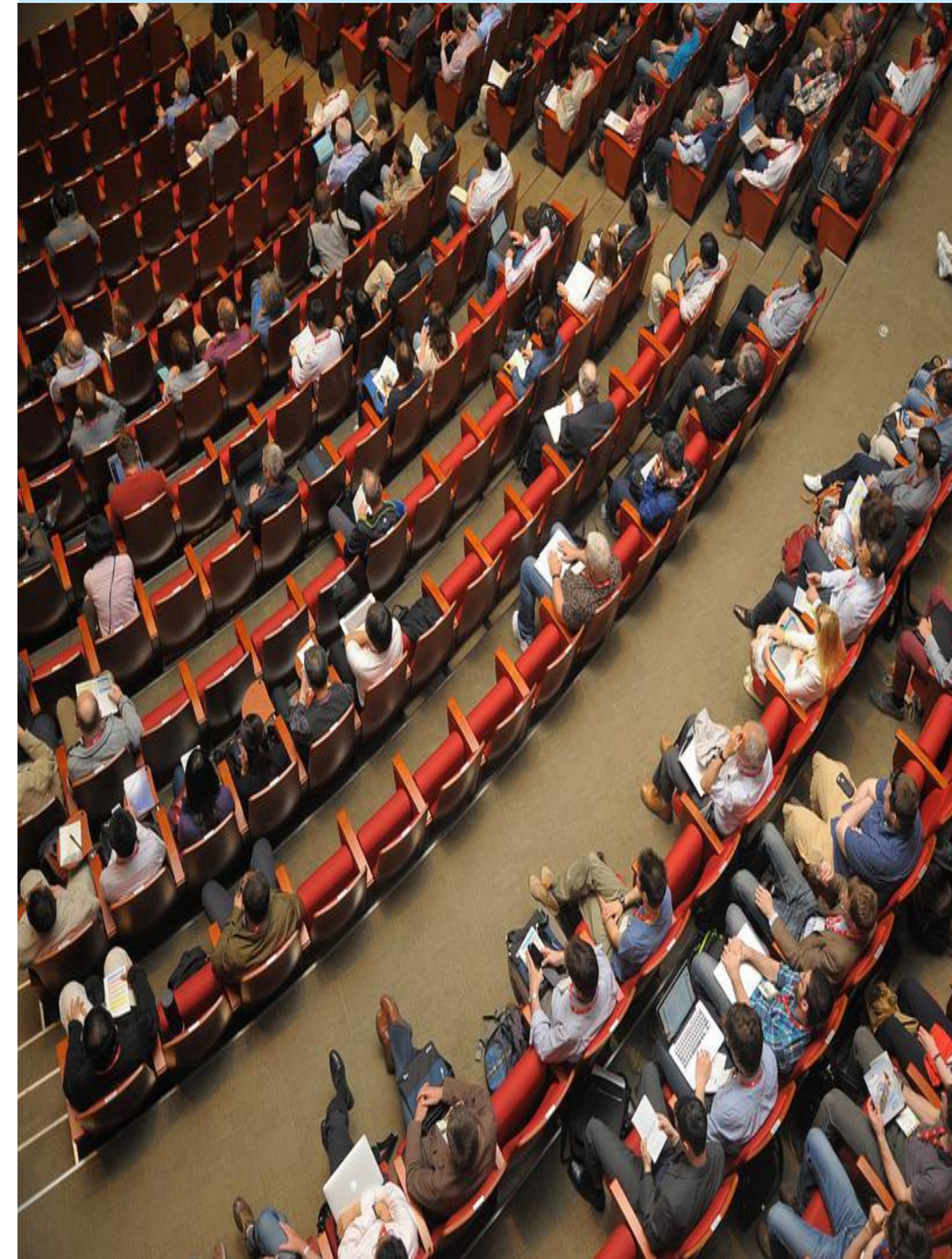
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# Continuing Education

Find out about upcoming NAEA events from the NAEA calendar



# Continuing Education

Educations Partners

Surgent  
Tax Talk Today  
Wolters Kluwer  
NARSSA



# Members Benefits

Tax Season Resources Center  
Member Directory & Facebook Group  
Member WebBoard  
Wellness Center  
Find a Tax Expert Directory  
State Affiliate

## Savings and deals just for you.

Creating the Member Discount Program is our way of welcoming you to the Enrolled Agent community. Whether you are here to advance your knowledge or grow a professional network of tax practitioners, NAEA is committed to ensuring our members get the best discounts on products and services for everyday use.

NAEA has collaborated with generous providers to meet your needs. Take advantage of remarkable deals that will save you more money and improve your daily business operations!

- Commercial Insurances
- Education and Publications
- Travel and Automobile
- Office Supplies
- Technology Services
- Package Delivery Service
- Human Resource Service
- Apparel Service



## Tax Season Resources

### Tax Resources for Tax Pros

Stay ready for everything this tax season has to throw at you with these resources.

- [Sample Documents & Letters](#)
- [Wellness Center](#)
- [Member WebBoard](#)
- [Facebook Group](#)
- [Member Directory](#)
- [Knowledge Center](#)





# FAQs

**You've got questions. We've got answers.**

Welcome to NAEA's Frequently Asked Questions page designed to address a variety of questions related to NAEA education programs, requirements for membership, access to resources and benefits and other topics you may find useful. If you still have a question, please send an email to [info@naea.org](mailto:info@naea.org).



<https://www.naea.org/about-naea/faq/>

# Advocacy

Raising awareness about the enrolled agent profession.

Be the leading voice with governing bodies to address member challenges and effect change.

## Government Relations Team

Maintains regular contact with congressional leaders and key tax administration officials, works to ensure views of enrolled agents are represented in shaping federal tax policy.

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## NAEA PAC

A powerful tool for supporting candidates aligned with NAEA's policy agenda.  
Engages enrolled agents in advocacy.  
Increases member involvement and recognition.

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## NAEA Capitol Fly-In

Come meet your members of Congress at this two-day event May 20-22, 2024! Network with your peers and colleagues. Engage in the political process.

# NAEA Contacts

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