



How To Access The Digital Forum and Materials

Actions covered in this document

1. How To Log In and Access the Course
2. How To Select Your Sessions
3. How To Access Session Resources
4. How to Access Session Surveys and Certificate

How To Log In and Access the Course

1. Go to www.naea.org
 - a. If you have trouble logging in, please contact support@naea.org.
2. Towards the top right of the page you will see "Log in" (see image 1)
3. Login to your account
4. When the page refreshes, you'll notice it will now say "Welcome [your name]"
5. Now click on the menu options on our main page "Careers & Learning" (see image 2)
6. A drop-down menu will appear, select "Webinars & E-Learning" (see image 2)
7. It will open up a new page. Scroll down to access the CE Portal (see image 3)
8. Click the button on the start of the Portal that says 2020 EA Forum: Click to Enter (see image 4)
 - a. Right click to open in a new tab
9. Sign into the CE Portal (see image 5)
10. Navigate through the different aspects of the forum from the home page (see image 6)
 - a. Pre-Requisite Essential Track (image 7)
 - b. Day 1 (image 8)
 - c. Day 2 (image 9)
 - d. Day 3 (image 10)
 - e. Resources (image 11)
 - f. Speakers (image 12)
 - g. Exhibitors (image 13)
 - h. FAQ Session (image 14)

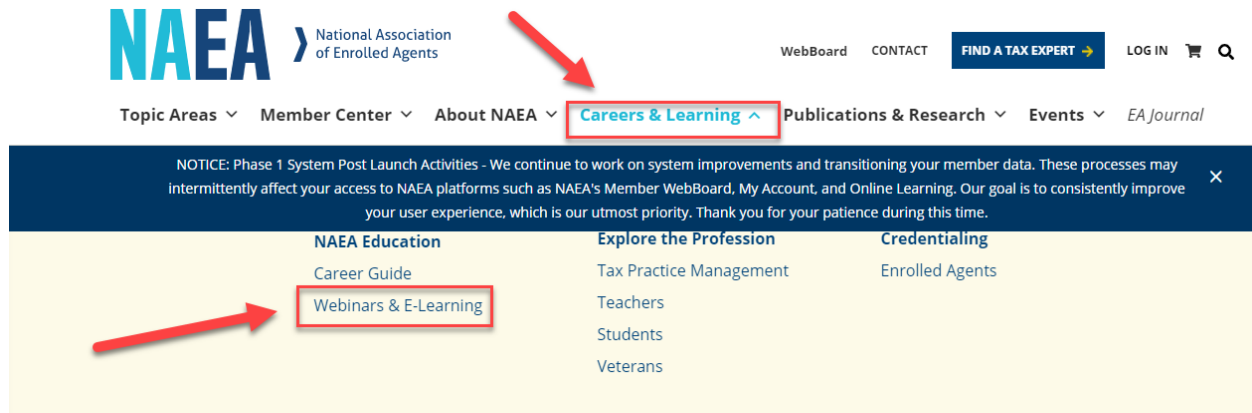


WebBoard CONTACT FIND A TAX EXPERT → LOG IN

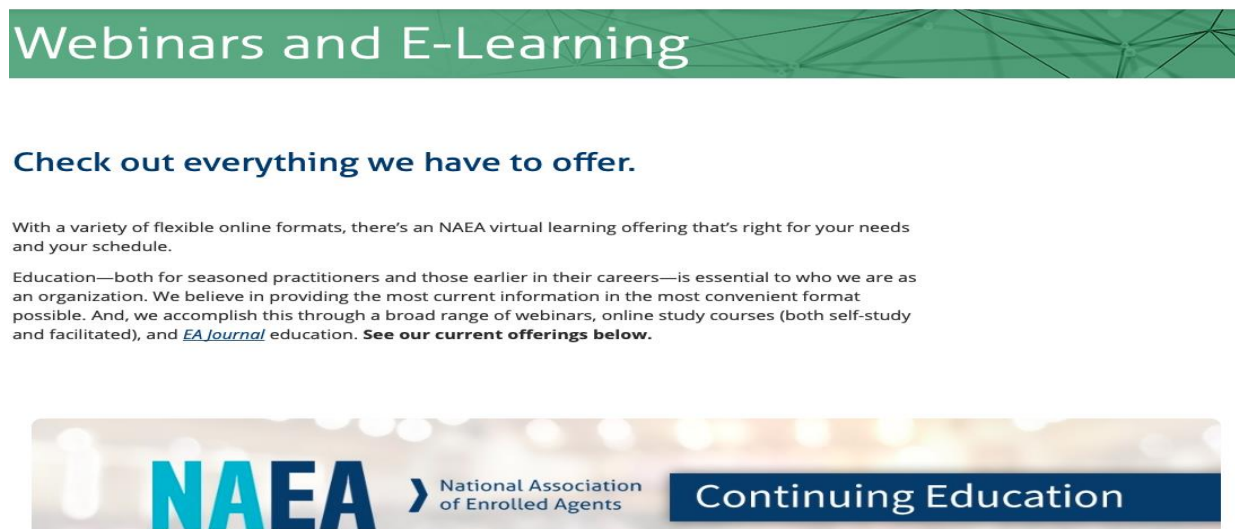
Topic Areas ▾ Member Center ▾ About NAEA ▾ Careers & Learning ▾ Publications & Research ▾ Events ▾ EA Journal

NOTICE: Phase 1 System Post Launch Activities - We continue to work on system improvements and transitioning your member data. These processes may intermittently affect your access to NAEA platforms such as NAEA's Member WebBoard, My Account, and Online Learning. Our goal is to consistently improve your user experience, which is our utmost priority. Thank you for your patience during this time.

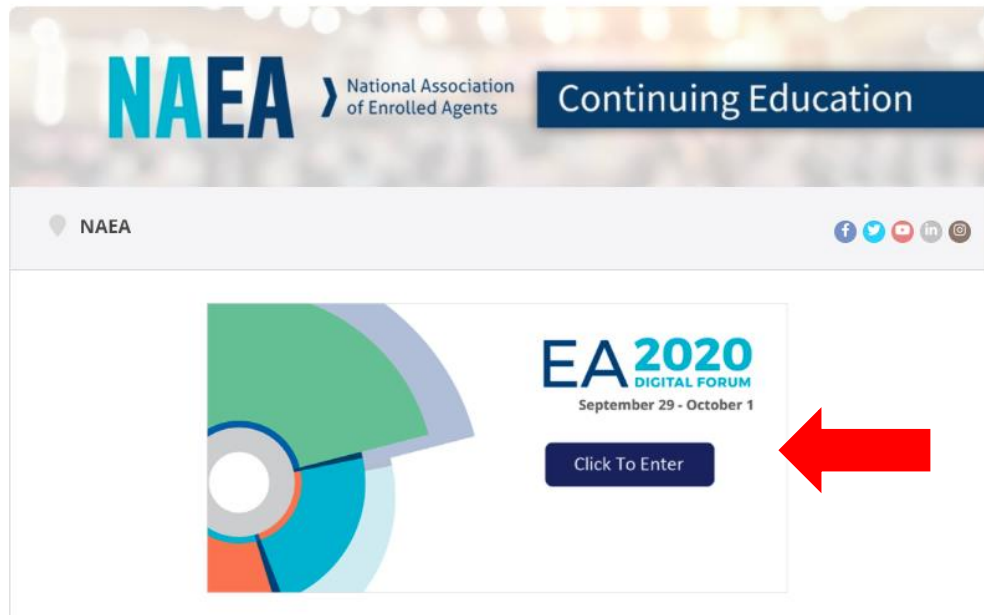
(Image 1)



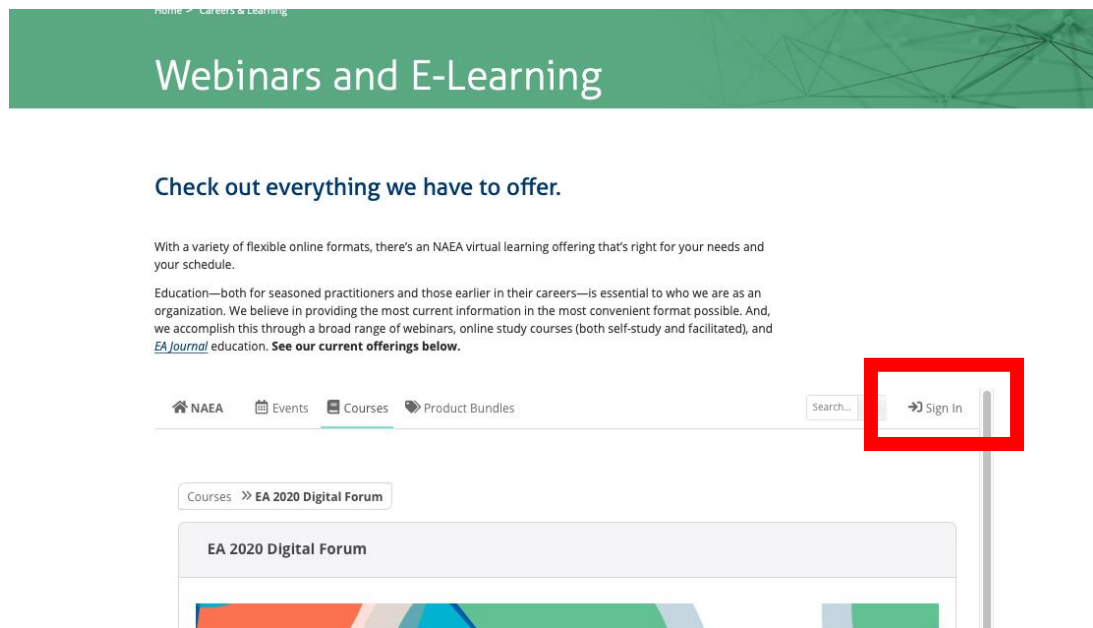
(Image 2)



(Image 3)



(Image 4)



(Image 5)



ENVISION YOUR SUCCESS IN TODAY'S EVOLVING TAX ENVIRONMENT.

It is essential to be agile in the face of disruption. NAEA will prepare you to meet the needs of your clients while reaching your professional goals. Our commitment to your success and progress remains the same. In response to COVID-19 and related health and safety concerns, NAEA has transitioned our traditional national conference into a virtual experience. NAEA's EA 2020 Digital Forum will be held September 29 - October 1, 2020 - a deep dive that will focus on IRS representation and practice management.

We Power America's Tax Experts®.

Enhance your visibility, marketability, and knowledge by meeting your learning needs. Whether you are seeking essential training or are an experienced enrolled agent looking to gain ground in the area of representation, our beginning and advanced sessions are designed to help you meet your goals.

Pre Requisite Essential



Resources

Speakers

Exhibitors

(Image 6)

Essential Course Prerequisite

[Return To Home](#)[Resources](#)[Speakers](#)

Overview of Representation

Presentation: Nothing uploaded yet



Survey: Overview of Representation

Survey: 2.0 IRS CE Federal Tax Law 4 questions



Assessment: Overview of Representation

Assessment: 0 questions 10 retakes



Certificate: Overview of Representation

Certificate: 0/3 Course items completed



(Image 7)

Tuesday, September 29th, 2020

[Return To Home](#)[Day 2](#)[Day 3](#)[Resources](#)[Speakers](#)[Exhibitors](#)

Time (EDT)	Session
9:00 AM - 10:00 AM	Virtual Coffee - Welcome
10:00 AM - 10:50 AM	Keynote Speaker Speaker: Judge Mark V. Holmes Opening remarks from keynote speaker, Judge Mark V. Holmes.
10:50 AM - 11:00 AM	Break
11:00 AM - 12:40 PM	Advanced Appeals - Pro (2 CE) Speakers: Alan Pinck, EA Clarice Landreth, EA PRO This session will increase your knowledge of the IRS appeals process. We will discuss the examination appeal process, the collection due process, the collection appeal process, and miscellaneous appeals such as appealing rejected offers in

(Image 8)

Wednesday, September 30th, 2020

[Return To Home](#)[Day 1](#)[Day 3](#)[Resources](#)[Speakers](#)[Exhibitors](#)

Time (EDT)	Session
10:00 AM - 12:00 PM	AM Sessions
10:00 AM - 3:00 PM	Exhibit Hall - Virtual
12:00 PM - 3:00 PM	PM Sessions

(Image 9)

Thursday, October 1, 2020

[Return To Home](#)[Day 1](#)[Day 2](#)[Resources](#)[Speakers](#)[Exhibitors](#)

Time (EDT)	Session
9:00 AM - 10:00 AM	Virtual Coffee - Welcome
10:00 AM - 11:40 AM	Intro to Collections: Part 2 - Essential (2 CE) Speaker: Jon Hargis, EA ESSENTIAL This course is a continuation of the course offered on September 29 at 11:00 A.M
10:00 AM - 11:40 AM	Trust Fund Recovery Penalty - Pro (2 CE)

(Image 10)

Technical Support

[Return To Home](#)[Speakers](#)[Exhibitors](#)

TOOLS & TIPS FOR ATTENDEES

Before attending the NAEA 2020 Digital Forum, be sure to read through these tools & tips to make the most out of your experience.

How to access the Digital Forum...


[Video](#)[PDF](#)

EQUIPMENT AND MATERIALS

(Image 11)


Courses » EA 2020 Digital Forum » Speakers

Speakers



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KEYNOTE




Judge Mark V. Holmes.
Judge Holmes has been admitted to the New York and District of Columbia Bars; the U.S. Supreme Court; the Washington, D.C. Second, Fifth, and Ninth Circuits; and the Southern and Eastern Districts of New York, Court of Federal Claims.

He has practiced in New York as an associate, Cahill Gordon & Reindel (1983-85); Sullivan & Cromwell (1987-1991); served as clerk to the Hon. Alex Kozinski, Ninth Circuit (1985-87); and in Washington as Counsel to Commissioners, United States International Trade Commission (1991-96); Counsel, Miller & Chevalier (1996-2001); Deputy Assistant Attorney General, Tax Division (2001-03).

(Image 12)


Courses » EA Digital Forum - Virtual ...

EA Digital Forum - Virtual Exhibit Hall



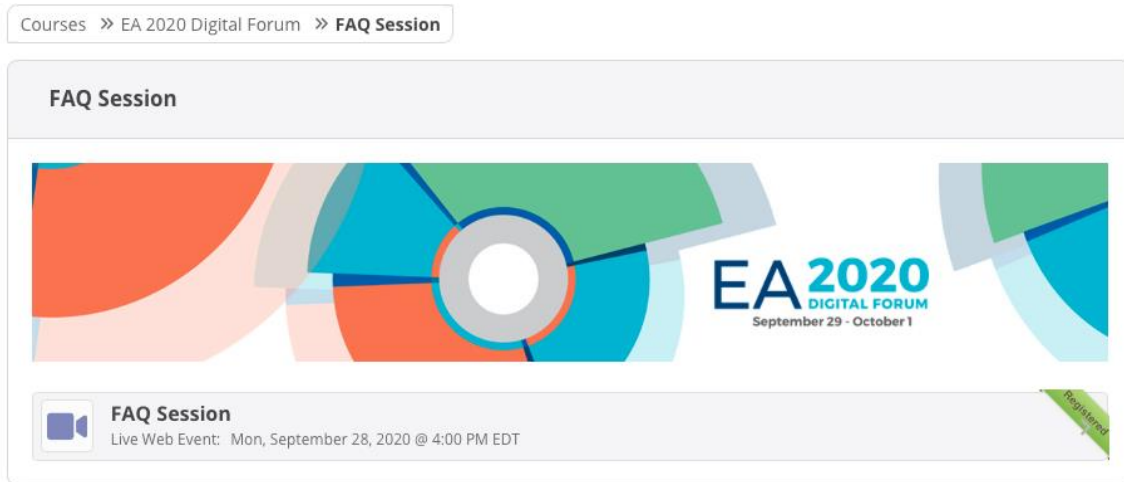
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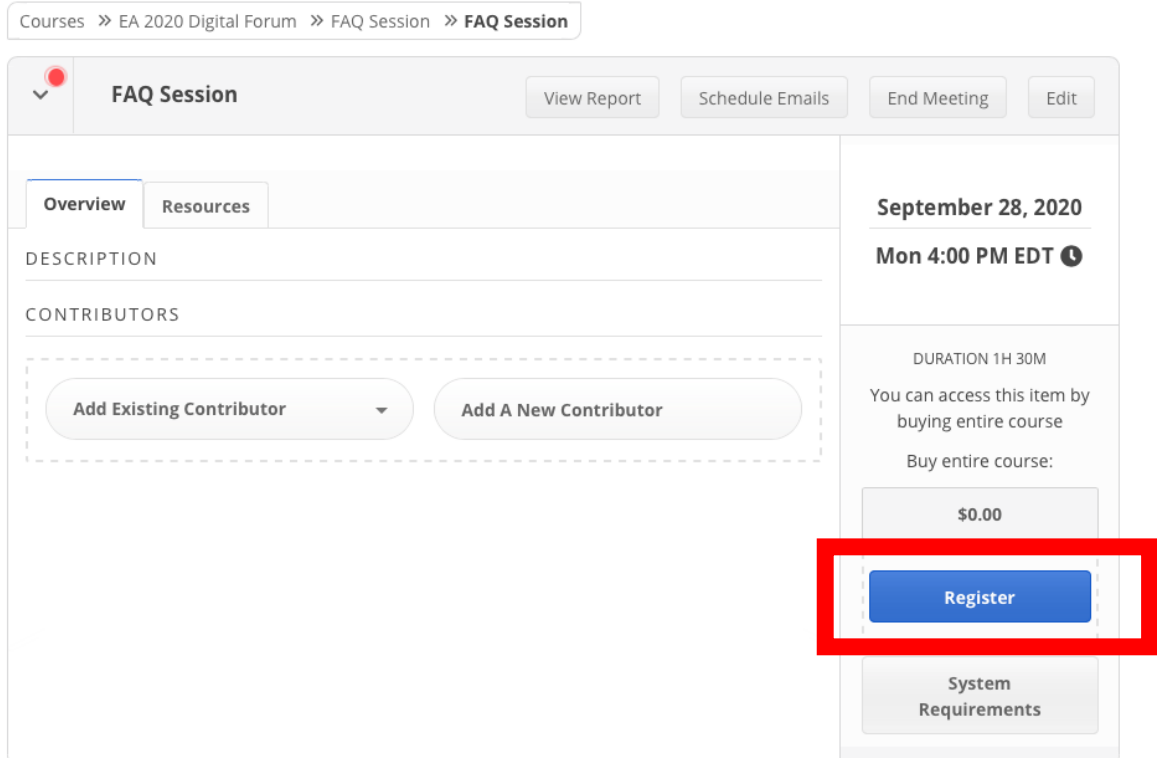
(Image 13)



(image 14)

How To Select Your Sessions

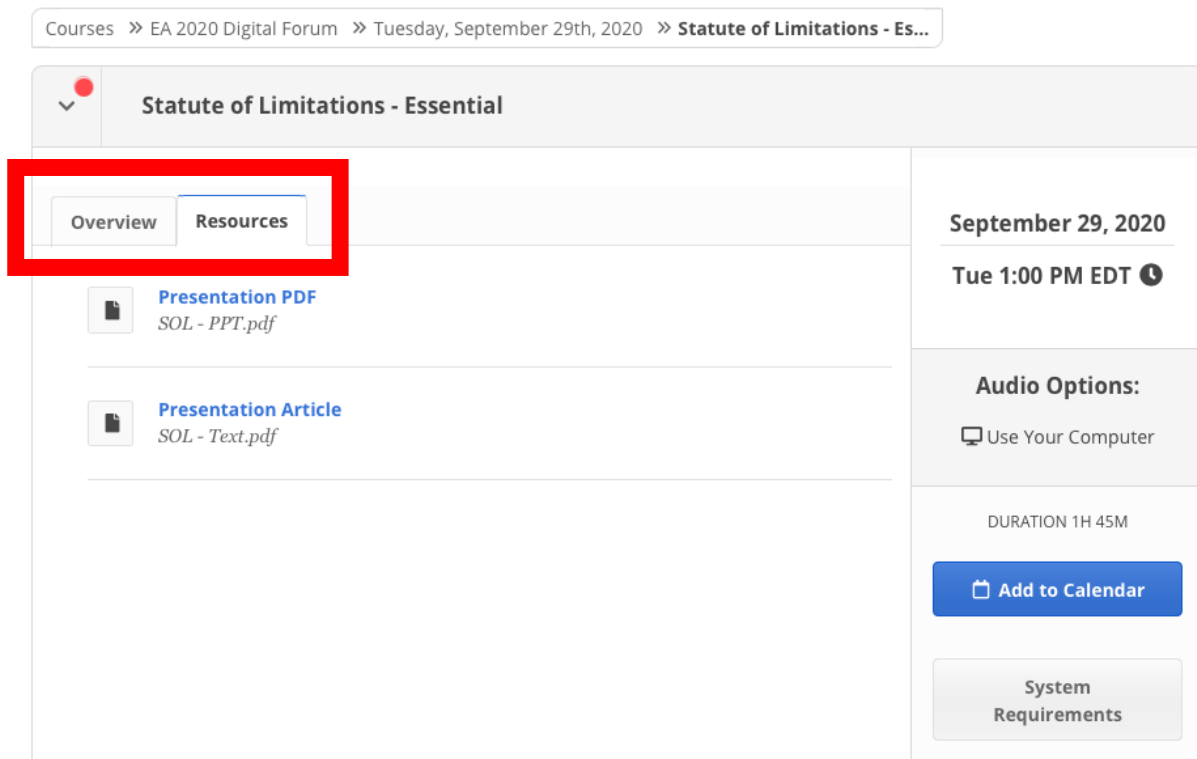
1. After you have logged in, pick which day you would like to sign up for sessions
2. Click the session you want to sign up for from the agenda
3. Hit the blue register button on the session page to register to attend that session (image 15)



(Image 15)

How To Access Session Resources


1. Log-in
2. Navigate to the day the session occurs
3. Click the session from the agenda
 - a. This will open a new screen which has the session information
4. Hit the resources tab on the session page to see any resources provided by the speaker (image 16)
 - a. Resources can only be viewed for sessions you are registered for





(Image 16)


How to Access Session Surveys and Certificate


1. Log in
2. Navigate to the day of the session you are looking for
3. Scroll down to see session items (see image 17)
4. Select the survey for the session you completed
 - a. This should un-grey after the attendance at the live event has completed. It is suggested to wait until the end of the day to complete all of the day's surveys.
5. After the survey is completed the certificate will be available to view

**Virtual Coffee - Welcome**
Live Web Event: Tue, September 29, 2020 @ 9:00 AM EDT

**Keynote Speaker – Judge Mark Holmes**
Live Web Event: Tue, September 29, 2020 @ 10:00 AM EDT

**Advanced Appeals - Pro**
Live Web Event: Tue, September 29, 2020 @ 11:00 AM EDT

**Survey: Advanced Appeals**
Survey: 2.0 IRS CE Federal Tax Law 4 questions

**Certificate: Advanced Appeals**
Certificate: 0/2 Course Items completed

(Image 17)